

User Guide for Electronic Claiming Workbook (ECW) for GGC Community Pharmacy Local Claims

The Community Pharmacy Development Team has moved to an electronic method of claiming in order to reduce paper use, increase our audit trail and allow easier submission. The Team now accepts claims by submission of a completed excel workbook (Electronic Claiming Workbook) which follows the same format as previous paper forms.

Contractors should ensure they hold the most recent copy of the excel document and update your records accordingly.

A copy of the most up to date document will always appear on the front page of the CPDT website: [here](#).

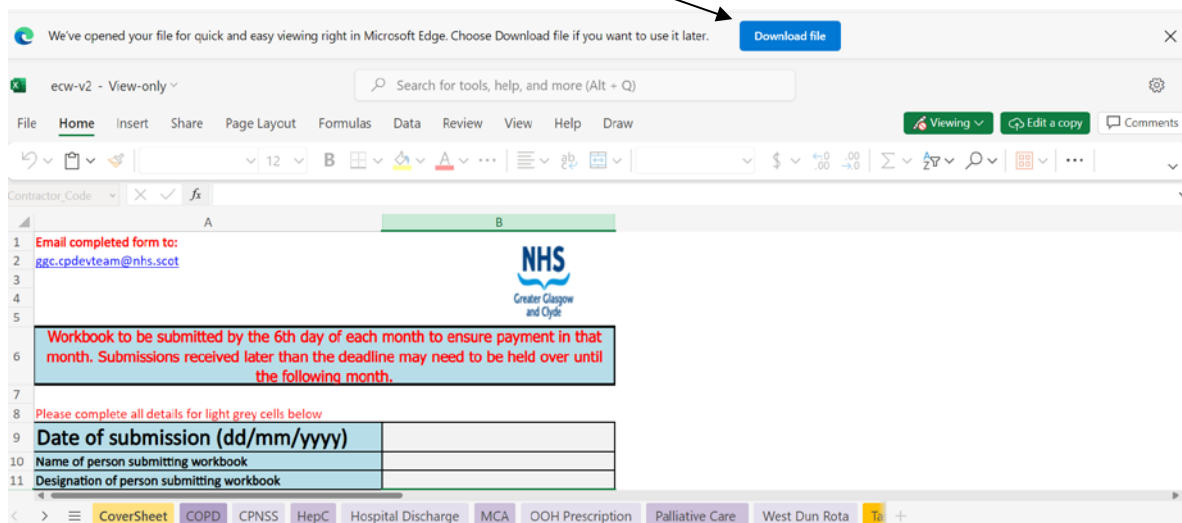
Scope

We have not yet included HSCP specific services (other than the Hospital Discharge Service which is across three HSCPs), or services which are subject to “test of change” status. You should continue to use the paper claim forms provided for these services until further notice.

Opening and Saving a Workbook

A copy of the most up to date document will always appear on the front page of the CPDT website: [here](#).

1. Open the ECW, and select “download file”



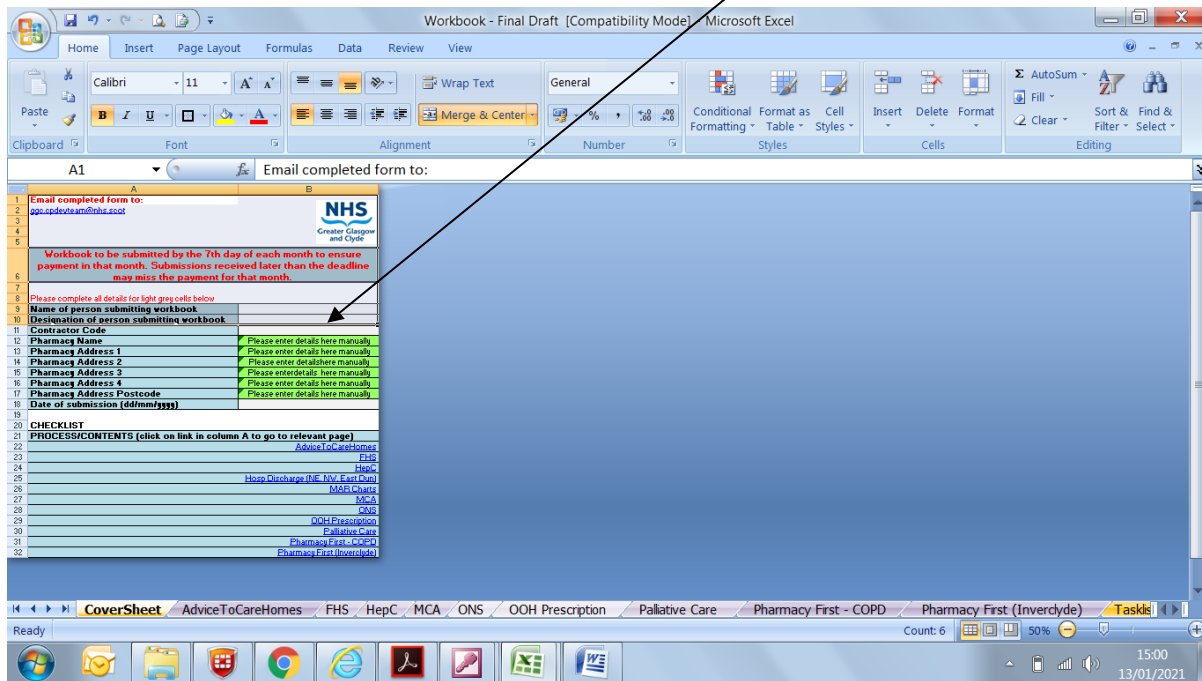
2. Open the downloaded file.
3. Click, File, Save as, and then chose the “download a copy” option.

Please note that we are unable to accept files sent as a ODS file. Receipt of these type of files will delay processing of any claims as they will need to be returned to the contractor with a request to resubmit in a more suitable format

Cover Sheet

The cover sheet shown below can be used to navigate between each claim form. Click on the name of the relevant claim.

The pharmacy details, once entered in the grey area to the top right, will automatically populate all of the claim forms.



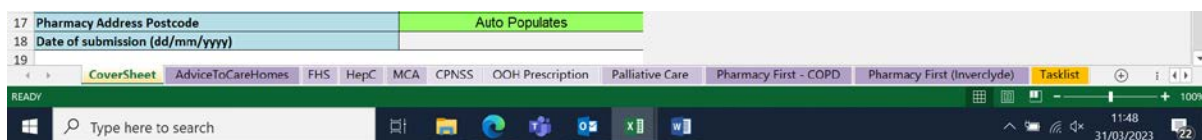
Colour Coding

The colour codes used for the cells within each claim form are highlighted below. The light grey cells may require information, as guided by the information/text within the light blue cells.

	To be completed by entering required information
	Information/guidance
	Populated automatically
	Link back to cover sheet

Service Tabs

The templated excel workbook covers most service claims with separate tabs for each service.



Excel service tabs

Name/Signature

A name and/or signature is required for completion of each claim form. This is pre populated from information input to the Cover Sheet.

Task List

Please do not input any information to this tab. This is for CPDT use only.

Submission

Forms should be submitted on a monthly basis to: ggc.cpdevteam@nhs.scot. Forms submitted by 6th of the month will be processed and payments made in the same month. Forms received after 6th may not be processed until the following month.

You should ensure that the subject line of your covering e-mail includes:

- Contractor Code;
- ECW (so that the e-mail follows the internal rule set up); and
- Claiming month

e.g. 1234 – ECW – May 2023

Please note: Failure to include the relevant information could result in a delay to your payment

Saved Template

Contractors may wish to save their own copy of the template spreadsheet which has been pre-populated with identifiers. This will greatly reduce associated administration time however please ensure to refer to recent updates which may overwrite previous versions.

Multiple Claims

In the unlikely event that a contractor needs to submit multiple claims, please ensure that separate worksheets are completed for each month required. **Please do not try and add additional tabs to a single worksheet.**

Queries/Feedback

Any queries or feedback regarding the ECW or this User Guide should be directed to: ggc.cpdevteam@nhs.scot

Please ensure you include your Contractor Code in the 'Subject' of the e-mail to ensure a response.

Version	2.0
Name/Department of Originator/author:	Community Pharmacy Development Team
Name/Title of responsible Committee/individual:	Community Pharmacy Development Team
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Target audience:	NHSGG&C Community Pharmacy

Version	Date	Control Reason
1	03/05/2024	Addition of section explaining how to open and save the document in the correct format.